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**Subject:** Primus Entities (Court File No. CV-16-11257-00CL)  
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Please be advised that the Primus Entities' Motion for sale approval and ancillary relief (returnable February 23, 2016) has been adjourned to **February 25, 2016** and **March 2, 2016** as follows.

The motion scheduled for **February 25, 2016**, will address the Primus Entities' request for, among other things, Orders:

- (i) Approving the Agreement of Purchase and Sale ("**APA**") made and entered into as of January 19, 2016 between the Primus Entities and Birch Communications, Inc.;
- (ii) Extending the Stay Period (as defined in the Initial Order of Justice Penny dated January 19, 2016) to September 19, 2016; and
- (iii) Authorizing the Monitor to make certain disbursements (as set out in greater detail in the draft Stay Extension and Distribution Order).

The Primus Entities' motion for an Order assigning the rights and obligations of the Primus Entities under certain agreements to Birch Communications, Inc. is currently scheduled for **March 2, 2016**.

Regards,

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